

A step-by-step guide



# About this Guide

Use this manual as a guide to help you create your first event. We'll show you how to promote, capture, and track online RSVPs and registrations for your events.



No matter what stage you're at when creating and managing your event, you can quickly access help and assistance in a way that works for you. Click the Help link in the upper right-hand corner to open the Resource Center
Click I for help relating to the page you're viewing
Click I to open a topic-specific help window

# Contents

# Step 1:

1.1 Creating the event	4
Name	4
Date & Time	4
Location	5
Host Contact Info & Extra Settings Extra Settings Advanced Options	6
Guests & Fees	7-9
1.2 Editing the registration form	10
To Add a Custom Field	11
Custom Guest Information	11
Select a Theme	12
Edit Registration Notification Messages	13
1.3 Creating the landing page	14
What Can You Put on an Event Landing	J Page14
Create Your Landing Page	14

# Step 2:

2.1 Making the event live	
2.2 Creating the event invitation	16
Choose a Theme	
Set the Message Settings	17
Edit the Invitation Template	
Send the Invitation	

# Step 3:

3.1 F	Promoting the event	21
	Simple Share	21
	Event URL	21
3.2 1	Tracking the event	22
	Reporting	23
	Following Up	23-24

# 1.1 CREATING AN EVENT

#### Name

Summer Interior Design Camp
Design Camp 12
How you will identify this event in Constant Contact
Class / Workshop
Enter a short, catchy description of your event. For example, "Please jo us for our monthly marketing workshop. There will be guest speakers and lunch will be served!"

#### Date & Time

Date / Time:	* Starts	* Ends
	06/14/2013	06/16/2013
	9 💌 :00 💌 🔍 am 🔘 pm	4 💌 :00 💌 💿 am 🖲 pm
Timezone:	[GMT-05:00] Eastern Time (US & C	anada) 💽 <u>Change</u>

# 1.1 Creating an Event

To begin, enter the event's necessary details, including time and location. This information becomes the central part of your event invitation, registration form, and event landing page.

# Name

- 1 In the Title field, enter the name of the event as you want it to be shown to registrants.
- 2 The Filename field allows you to use a different name that only you will see in your Constant Contact account. Feel free to use the same name here.
- 3 The Type selection gives us insight into the kinds of events you host, and we use it to make product improvements.
- 4 The description, while optional, can be a short sentence or two explaining what the event is about. It will automatically appear on your registration form, landing page, and confirmation documents.

# Date & Time

- 5 Simply enter a start and end date (enter the same date for both if it's a one day event).
- 6 When selecting the time, don't forget to designate AM or PM.
- Set the local time zone for the location of your event. Example: You live in Nevada, but the event will be held in New Mexico—use the New Mexico time zone.



# 1.1 CREATING AN EVENT

#### Location

	Physical Location     Online
Location / Venue:	Design Professionals Studio, 1st Floor
	Examples: Old School Theatre, Main Street Bistro
	Use My Address If you enter a valid address, registrants will see a map as well as the address
Address1:	16 Street Rd.
Address2:	
Address3:	
City:	Design City
Country:	United States
State:	Connecticut
Postal Code:	12345
	Show this information when people register for this event.
IERE is your ev	ent?
	Physical Location     Online
	Use MeetingBurner? Your event information will fill

# Physical Location Omine Physical Location Omine Physical Location Omine MeetingBurner Use MeetingBurner? Your event information will fill in seamlessly below. Don't have an account? Sign up Online Event URL: Copy and paste from your online meeting source Additional information Include all necessary information to help attendees log in (access code, participant ID, dial-in audio number etc). Special instructions like "please join the meeting 5 minutes early" can also be very helpful. This information will be included in your registrant's confirmation email. Show this information when people register for this event.

# Location

You can use our event tool for events hosted at a physical location (hotel, conference center, storefront) or online (webinars).

## If you're hosting at a physical location, follow these steps:



- 1 Enter the name of the location or venue.
- 2 Although not required, entering an address will help your guests find the proper location and avoid any confusion.

#### If you're hosting the event online, follow these steps:

- **3** Select the online option.
- 4 Enter the website address (URL) that attendees will use to view the event.
- In the Additional Information box, enter all the necessary details that attendees will need to log in to view the event. Examples: Access code, participant ID number, dial-in audio number, etc. Special instructions like "please join the meeting 5 minutes early" can also be very helpful.



#### Host Contact Info

* Name:	Susan DeGovens	
Email Address:	degovens@designpros.com	[
	Verify more email addresses	
Phone:	123-123-1234	
Organization:	Design Professionals	
	$\ensuremath{\overline{\mathbb{Z}}}$ Show this information when people register for this event.	
you want regi	stration to close automatically?	
🛛 Yes, at a maximu	m number of people	
45 pe	ople	
	es registrants AND their guests (if guests are allowed)	
This number includ		
This number includ	date	
This number includ Yes, on a certain Optional featur	date	
This number includ Yes, on a certain Optional featur	date res	
This number includ Yes, on a certain Optional featur	date res rants a list of who else is coming (i) 3	
This number includ Yes, on a certain Yes, on a certain Optional featur Show registr Allow registr	date res rants a list of who else is coming (i) (i) ants to join my contact list (i)	
This number includ Yes, on a certain Optional featur Show registr Allow registr Label: Which list:	date res rants a list of who else is coming (a) (3) ants to join my contact list (a) Yes,sign me up for your email newsletters!	
This number includ Yes, on a certain Optional featur Show registr Allow registr Label: Which list: Enable ticke	date es res rants a list of who else is coming (1) (3) ants to join my contact list (4) Yes,sign me up for your email newsletters! General Interest	
This number includ Yes, on a certain Optional featur Show registr Allow registr Label: Which list: Enable ticke Include this	date  res rants a list of who else is coming (1) (2) ants to join my contact list (1) Yes,sign me up for your email newsletters! General Interest  ts for printing or viewing on mobile devices. (mckr) What's this?	
This number includ This number includ This number includ Test of the second sec	date Tes Fants a list of who else is coming (a) (c) ants to join my contact list (a) Yes,sign me up for your email newsletters! General Interest  ts for printing or viewing on mobile devices. Toxer() What's this? event in public event directory listings (a) email whenever someone registers for this event (c)	

# Host Contact Info & Extra Settings

Do you have a main contact that guests should reach out to with questions? Enter his or her information here.

#### EXTRA SETTINGS

1 Close registration automatically. If you want to limit registrations to a maximum number of attendees, check the box and enter the amount. You can also close registration on a certain date, such as two days before the event starts.

## 2 Optional features.

- a. Allow registrants to see a list of everyone attending.
- b. Allow registrants to use a Join My List feature when registering for your event.
- c. Allow registrants to print tickets or view them on mobile devices.
- d. Add your event to public directories (if you wish to maximize attendance and make new connections).
- e. Receive an email every time an invitation turns into a registration.



#### **Advanced Options**

# Advanced Options Search Keywords More Info design expo, design camp, summer design camp Keywords (separate by commas) are not visible to your invitees/registrants. Twitter hashtag More Info #designprossummercamp Your hashtag, e.g., #myevent (no spaces), will be included in the confirmation email to registrants. Google Analytics More Info Your Google Analytics Web Property ID, e.g. UA-12345-1, tracks all registration pages. Cancel Finish Guests Design Camp 12 Friday June 14, 2013 at 9:00 AM EDT to Sunday June 16, 2013 at 4:00 PM EDT Cancel Finish Can registrants bring other people? No, only the registrant can attend. Yes, a registrant can bring others. Up to 1 💌 Do you want to collect information on them? No, I just need a headcount. Yes, collect their first and last name. To collect more than name, edit the Guest section of your registration form. What should these people be called in your event materials? -Guest(s)

#### ADVANCED OPTIONS

1 These options allow you to create buzz about your event through search engines and Twitter, and also track registration pages with Google Analytics (if you have a Google Analytics account).

# Guests

2 Select the appropriate option to indicate whether registrants can bring guests. If yes:

a. Enter the number of guests allowed;

b. Determine if you want to collect each guest's first and last name, or if you simply want a head count.



# 1.1 CREATING AN EVENT

<ul> <li>there a fee to attend your e</li> <li>No, there's no charge</li> <li>Yes, there's a fee</li> </ul>	event?					
One flat fee for all attendees	: S 0.0					
<ul> <li>Multiple fees, hidden fees, c</li> </ul>	or fees that require an	access code				
Fees						
Label	Fee	Early fee 🛄	Late fee 🔳	Applies to	Hidden (requires access code)	Actions
Earlybird Discount	\$ 170.00	-	-	Registrants 💌	Create Code	
Regular Admission	\$ 200.00	-	-	Everyone 💌	(1111)	
Add another fee						
You have one or more his	dden fees. Please e	nsure you have as	sociated access	codes.		
Access Codes						
						ctions
Code Name	Applies T	0	Used / Limit	5	tatus A	cuons





# Fees

- 1 If you're charging registrants to attend your event, select "Yes, there's a fee". From there, you can:
  - a. Set a flat fee per registrant
  - b. Set multiple fees for different scenarios, such as early bird discount, or member vs. non-member fees. You can even set a different fee for registrant's guests.
- 2 If you want certain fees to be hidden until a registrant enters a code, check the "Hidden" box and click **Create Code**.
- 3 The access code you create here is what you'll send to a select group of people invited to the event (like last year's attendees).
- 4 Considering selling bonus materials or gear? Select "Yes, I'm offering items" and and click the **Add an item** button.



# 1.1 CREATING AN EVENT

#### Items & Fees

* Item name	* Price	Code Name	SUMMER10
Design Pros T-Shirt	\$ 10 This item is free Tax collection	alle alle	What registrants enter to receive a discount, e.g., DISCOUNT123 (4-12 letters, numbers, or underscores; no spaces)
Description Show everyone you know that you		de Applies to	Entire Order (registrants, guests & items
professional with this graphic t-si			Selected Fees (non-hidden) Add
* Total quantity	* Registrants can order:	Discount Amount	\$ OR 10 %
100	1 total 🚯		
Display remaining amount on registration form		Limit Uses to	20
		io	Limit the number of uses, or leave blank for unlimits
	+ Add options (i)	plic Status	LIVE

۲

\* How do you want to collect fees? Select as many as needed. How do these payment methods w I Credit Card

		Authorize.Net	OR	
				Get Started!
🗖 Paj	Pal			
	ogle Checkout			
Ch	eck			
🗏 At t	he Door			

- 5 Enter the item information here for items you want to sell during registration, such as t-shirts, meals, raffle tickets, and more. Just add the item name, price, description, and total number of items in stock. Then, enter a limit of items per registrant, if needed.
- 6 You can also use Discount codes to create a sense of urgency. ("20% off Tuesday on total event fees!") or to fill seats before the deadline ("Last chance, all tickets 10% off!").
- 7 Fees can be collected in as many available methods as you wish. Simply select all methods that apply and fill in the required credentials to set up the transactions.
- 8 If you're running a charity event and want to collect donations, you can do so here. Just make sure you have a 501(c)3 compliant PayPal account before using this feature.





# 1.2 Editing the event registration form

An online registration form is automatically created for you when you create an event. You can edit the registration form to collect as little or as much information about your registrants as you want. By default, the first name, last name, and email address are included on the form. To understand how to customize this set of fields, here's an overview of the layout:

- 1 You can customize each section based on the information you're collecting, using the **Section Label**.
- 2 To add a field to the section you're in, just check the appropriate box in the **Visible** column.
- 3 If you want to make sure every registrant fills in a specific field (such as "Cell Phone"), check the box in the **Required** column.
- 4 Lastly, use the arrows to change the order of sections on the form.
  - **TIP**: Getting the information you need for your event is important, but be careful not to add too many fields. A time consuming registration process could turn away someone who otherwise wanted to register.





Select the inform	nation you want to	collect from your event registrants:
Sections		Section Label: Custom Information 1
Personal	nformation	Visible *Required
Business	Information	< Select All           Create custom: <u>Question   Text Block</u> Opende subtractions
Badge Inf	ormation	Create custom: <u>Question</u>   <u>Text Block</u> Create custom: <u>Question</u>   <u>Text Block</u>
Custom In	formation 1	Create custom: <u>Question</u>   <u>Text Block</u>
Custom In	formation 2	
1.5		
Guest Info	ormation	Create custom: <u>Question   Text Block</u> Create custom: <u>Question   Text Block</u>
reate a custom	question	Create custom: <u>Question   Text Block</u> Create custom: <u>Question   Text Block</u> Create custom: <u>Question   Text Block</u> Create custom to convey clarifyin your registration form to convey clarifyin your custom questions.
reate a custom	question Multiple choice Options include: • Select only	Create custom: <u>Question   Text Block</u> Create custom: <u>Question   Text Block</u> Create custom: <u>Question   Text Block</u> Create custom text Use custom text hydror registration form to convey clarifyin
reate a custom Your question here Answer 1 Answer 2	question Multiple choice Options include: • Select only	Create custom: <u>Question   Text Block</u> Create custom text Government State Custom text Use custom text nyour registration form to convey clarifyin your custom questions for We need this inform (e.g. The following four questions for We need this inform Please take a moment to answer the following quest your interests.

**Custom Information**: Create your own field labels based on your needs. For example, if your event will be serving food, you could include questions about food preference or allergies. You can add up to two custom sections and up to ten fields per section.

#### TO ADD A CUSTOM FIELD:

1 Click the **Custom Information 1** section on the left side of the screen.

- 2 Enter a **section label** that reflects the type of information you're collecting. For example, "Food Preferences".
- **3** Select **Question** or **Text Block** to enter your information.
- 4 The **Question** option lets you choose from:
  - Multiple choice
  - Open-ended
  - Date
- 5 The **Text Block** option provides a way to address your registrants in the form of a statement or paragaph. You can use it to introduce more questions, explain an event description, and more.

#### CUSTOM GUEST INFORMATION

If you're allowing your registrants to bring guests, the Guest Information section is already added to your registration form. In addition to collecting guests first and last names, you can create custom questions to find out where they work, what their email address is, if they have any food preferences, etc.



# Image: Selection Image: Selection



# SELECT A THEME

Themes give your online event materials a unified, attractive look. The theme you select here is also used on the event landing page and invitations, so every piece carries the same colors and layout.

# To select a pre-set theme, just follow these steps:

1 Click on the **Select Theme** button at the top left of the edit window.

- 2 Choose a category from the drop down menu and scroll through the themes displayed.
- 3 Select any theme for an instant preview and click Save when done.

# To create a custom theme with your own colors, do this:

- 4 Select the **Custom** theme, then click the **Edit Theme** button on the left, under "Current".
- 5 Set the desired color and font for each element.
- 6 Click **OK** when finished, and click Save to exit the theme editor.

When you're finished customizing your registration fields and selecting a theme, click Finish.



#### **Registration Notifications**

#### **Registration Notifications**

Confirmation Page Edit the message registrants see after they register

You have successfully registered for this event, look for a confirmation email arriving shortly. Thanks for your interest!

1877 characters remaining

Spell Check

#### **Confirmation Email**

All registrants receive a confirmation email that includes: their information from the registration form, event time and location, and the following editable text.

Thank you again for registering for our event. This email is confirmation of your successful registration. If any of the information displayed below is incorrect, please contact us as soon as possible.

1799 characters remaining

Spell Check

#### Decline Message

Edit the message registrants see while declining your event

Sorry you can't make it. Thanks for your response.

1949 characters remaining

Spell Check

#### EDIT REGISTRATION NOTIFICATIONS

Notification messages are what your registrants see after registering for your event. There are three messages: Confirmation Page, Confirmation Email, and Decline Message. To see and change what they say, click on **Edit Registration Notifications** under the Registration tab.



#### Landing page

Event Basic Edit tite, time a		Setting Edit fees,	guests and items	Registration Edit theme, fields and landing page
YOUR LODO		Registration I	Form to increase the impact of	your event.
REGISTER	Q. Preview	/ Edit Fields	✓ Edit Logo and Design	
		messages you	ations ir registrants will see when	n they sign up.
0		e messages you		n they sign up.
YOURLOOD	Customize the	e messages you		n they sign up.
YOUR LOGO	Customize the	e messages you		i they sign up.
	Customize the	e messages you	ir registrants will see when	r they sign up.



# 1.3 Creating the event landing page

Think of the event landing page as the hub of your event promotion materials. Aside from providing the basic "what, where, and when" of your event, you can list extra information that might convince a registrant to sign up.

# WHAT CAN YOU PUT ON AN EVENT LANDING PAGE? HERE ARE SOME EXAMPLES:

- Class descriptions
- Photos from past events
- Sponsor details
- Bios of speakers and instructors
- Background information on your organization
- Customer testimonials

## CREATE YOUR LANDING PAGE:

1 Under the Registration tab, scroll down to the **Event Landing Page label** and click the **Edit** button.

- 2 Click inside any box to edit the text and/or images.
- 3 The theme you selected for your registration page is also used here, but you can change it using the **Select Theme** button. [NOTE: Changing the theme here will change it on the registration page as well.]
- 4 Need more space? Click the **Add Blocks** button to insert more text or image block into the page.
- 5 Click **Preview** to see how it will look when it's published, and click Finish when you're done.



STEP 2 >

## Activate event pages

Event Basic Edit title, time an		Setting Edit fees,	S guests and items	Registr Edit theme	ation , fields and landing page
YOUR LOGO	Customize R Edit and custom	0	Form to increase the impact		
0	Edit Registra Customize the Customize the Edit Messag	messages you	ations r registrants will see wh	ien they sign u	p.
YOUR LOGO	C Event Land Display my even	0 0	e to registrants.		
			Prev	iew Event	Make Event Live
				1	2

# 2.1 Make Event Live

Getting your event published online couldn't be easier. Making the event live simply means that the registration and landing page become active online and get a unique URL (web address).

- 1 Before you make the event live, preview the pages you created by using the **Preview Event button**.
- 2 If everything looks good, just click the Make Event Live button. Don't worry, you can always make changes but it's best if you have everything set up in the beginning.

Your contacts won't see the event information until you create invitations or share the link on your social sites.



## Create an invitation



# 2.2 Creating the event invitation

Now that you've made your event live, it's time to get it out to your contacts!

# CHOOSE A THEME

- 1 On the main page, under Emails, click the **Create an Invitation** link.
- 2 You're first prompted to choose a theme, and the theme you chose for the Registration and Landing page is automatically selected.
- 3 To see how the theme looks on all the event pages, just look at the examples.
- 4 You can change the theme again here, but remember that it will change on the Landing page and Registration page, too.
- 5 When you're happy with the appearance, click **Next**.



### Message settings

*Required fields			
*Invitation Name:	Jun 05 2013 Attend Summer Interior D	esign Camp	
	This name doesn't display in your emails. It's	to help you identify each unique email	
*Subject:	Attend Summer Interior Design Camp		
	Appears as your email subject line		
*From Name: 🖲	Susan DeGovens		
	Name shown as "from" in your contact's in-b	юх.	
*From Email Address:	degovens@designpros.com		
	Verify more email addresses		
*Reply Email Address:	degovens@designpros.com		
	Verify more email addresses		
Permission Reminder: 🕘	On Off		
Webpage Version:	Include a link to view a webpage ver	sion of this email	
	Text:	Link Text:	
	Having trouble viewing this email?	Click here	
	Text and Link Text displayed together at the	top of your email	
Forward Email to a Friend: 💷	Forward email		
	Link text that displays in your email		
	Subscribe me!		
	Link text that displays in the forwarded	omail	

#### SET THE MESSAGE SETTINGS

- 1 Invitation Name: This is for your reference only, and won't be shown to contacts. Give it a name that will help you identify it in your account.
- 2 Subject: Enter a subject line that will grab your reader's attention. Keep it focused on the event announcement, and try to keep it under 50 characters in length.
- **3** From Name: Enter a name that your readers will recognize in their inbox. Typically, the name of the business or organization is a good choice. For example, "Sid's Shoe Boutique" is more recognizable than "Sid Smith" (the owner's name).
- 4 From Email Address: Enter an email address that includes your business' name or the name of a well-known business representative. For example, customerservice@sidsshoes.com.
- 5 **Reply Email Address**: Select the email address you want to use to handle responses from recipients.
- 6 **Permission Reminder**: Select **On** if you want to remind recipients why they're getting your invitation, and give them a chance to add your email address to their contacts list.
- 7 Webpage Version: Check this box to allow readers to view your invitation as a webpage.
- 8 Forward Email to a Friend: Check this box if you want to give recipients a way to share your invitation with their friends. If you want their friends to be able to join your contacts list, check the "Subscribe me!" box.



## Invitation template



## EDIT THE INVITATION TEMPLATE

If you've used our Email Marketing tool before, you'll recognize the template editor—it works just the same. If you're new to the editor, here's what you need to know:

- 1 The template's colors and fonts are pre-set for you based on the theme you chose. While you can fine-tune them for this email invitation, we recommend sticking with the theme settings so all of your materials carry the same professional appearance.
- 2 You can still customize your invitation with a few edits. Editable areas are broken into "blocks". Most blocks can be repositioned, added, or removed to create a template layout that works best for you. To see the blocks, move your cursor over the template. As you do this, rectangles with block titles appear around the blocks you can edit.
- 3 The event title, date, time, and location will automatically populate from your event details, so no need to fill that in a second time.



#### Invitation template

#### Dear (Contact First Name),

Here are some helpful tips for writing an effective event invitation quickly and easily.

First, tell invitees why you're contacting them. For example, you can say "You're invited to our next monthly educational seminar for clients." Next, provide a general event summary, such as "It's a festive evening of fun and dancing under the stars, with great food and exciting raffle prizes." Keep this information to the "high points" — you can go into more detail on the event homepage.

Tell them to click on the link below to register or RSVP.

Get more information

#### Register Now!

#### I can't make it

Here, provide contact information if invitees have any questions about the event or how to register.

Finally, thank them for their attention and response, and tell them you look forward to seeing them at your event.

Sincerely,

(Event Contact Name) (Event Contact Organization) (Event Contact Email) (Event Contact Phone)

#### EDIT THE INVITATION TEMPLATE continued

The rest of the text provided in the template needs to be replaced—it simply provides instructions and ideas for creating a great event invitation. Here's an idea of what an event invitation might say:

#### Dear (Contact First Name),

We've partnered with some of the best local organic chefs and restaurateurs. Come join us for a very special night including:

- Your choice from a cornucopia of hearty, healthy, and delicious food.
- Wine Tasting courtesy of Drinkington's Fine Wine and Liquors.
- Nutrition and Exercise Personality Linda Liveright will speak on eating, and living well.

Tickets are \$20.00 for Members and \$30.00 for Non-Members. Register before December 20th and get \$5.00 off of each ticket!

We hope to see you there!

**To learn about moving blocks and adding images**, see <u>Step 2 of the Getting Started with Email Marketing guide</u>.

Once you're happy with your event invitation, click Finish at the top left of the screen. Now all you have to do is send it!



#### List selection

	1.4
Enter lists	C.

#### Send

Events : Inv	Events : Invitation : Delivery Date 🛛 😧 🦻					
Cancel	Cancel Finish					
Delivery	Delivery Date					
Important	Emails typically begin sending within 1 hour of the time you selected.					
2 Select	Status					
0	Draft 🗓					
0	Send Now 🕏					
۲	Schedule for Date: 05/29/2013 Time: 7 00 x @ AM @ PM EDT					
Tip: Once	sent, go to the Email Details page to post this email to your Facebook and Twitter accounts all at once with Simple Share.					
	Share this email Share it on your social networks					
	Email me results					
5 Email Ar	Email Archive					
Archiv	Archive this email once it has been sent					
Cancel	Cancel Finish					
-						

#### SENDING THE INVITATION

Once you're happy with the layout and design, you'll need to select contact lists.

- 1 Select the list(s) you want your invitation to be sent to. If you don't have a list, you can create a new one by clicking the Create a New List link. Follow the on-screen prompts to add email addresses to the new list.
- 2 Next, schedule the email by choosing to send your email now, or send later. If you select **Send now**, your email will be sent within the next hour. If you select **Send later**, pick a future date and/or time to send the email (anything later than the current time).
- 3 To share the invitation on your social networks, click the **Simple Share** button (*see p. 21 for more info*).
- 4 To get a report of early open and click results emailed to you, click the "Email me results" check box, then select the address you want the email to go to.
- 5 If you have the Archive add-on, select the "Email Archive" check box to add this email to your archives.

Keep in mind that once the invitation is sent, you can't make changes or re-send it to new contacts. You can, however, make an exact copy of the invitation to send to new contacts by using the Copy function.



STEP 3 >

# 3.1 PROMOTING THE EVENT



# 3.1 Promoting the event

Once your event is published and the invitation is ready to go, you can start letting all your contacts know about your event. Aside from sending the invitation email, there are a couple other things you can do to get the word out.

## SIMPLE SHARE

There's no easier way to get the word out about your event on Facebook, Twitter, or LinkedIn all at once. You don't even have to leave the Constant Contact window to set them up! Here's how:

- 1 Click the **Simple Share** Simple Share button.
- 2 To connect Constant Contact to your social profiles, click the desired social network icon. You'll be prompted to log in to that account through Constant Contact. Once logged in, select the personal profile or business page you wish to add, and then click Continue.
- 3 To add another social network, click the **Add** link on the top right next to Accounts and select a network. Repeat steps 2-3.
- After connecting to your networks, you can review and edit the posts Constant Contact will send to each profile for your connections to see. When satisfied with the messages, click Save and close.

## EVENT URL

If you have social networking sites not included in Simple Share, or a blog or website you want to use to promote your event, just copy the unique web address and post it where you want it.

Event URL: http://events.constantcontact.com/register/e

Copy Event | Cancel Event



# 3.2 TRACKING THE EVENT

#### Tracking





# 3.2 Tracking the event

Once your event is live, there are several options to help you manage registrants. On this page, you're able to:

- 1 View/manage registrants: Shows you detailed information about each registered attendee, including their payment status, registration date, and more.
- **2 Register someone**: Lets you manually register an attendee through your registration form.
- **Becline someone**: Gives you the chance to manually mark an attendee as declined and not attending.
- 4 Send email to registrants: You can send emails to all registrants regarding important changes or updates to the event.

Here are the different kinds of reports you'll see as you track your event:

- **5 Emails:** Shows the number of invitations or follow-up emails you've sent. Click the number to see a detailed report.
- **6 Declined**: If registrants received your email invitation and declined your event, this report will show you the person's name, email address, and the reason they can't make it.
- No response: Shows a list of contacts you invited by email that haven't registered or declined the event yet.



# **3.2 TRACKING THE EVENT**



# REPORTING

Any time you want to see specific data about your registrants, payments, or items for sale, just click over to the **Reporting tab**.

Use the **Export New Report** button to export a CSV file to save on your own computer. It may take a few minutes to generate the file. When it's ready, you'll see a Download link in the Status column.

You can also view quick status reports for registrations, payments, and items for sale (if applicable).

## FOLLOWING UP

Perhaps it's been a few weeks and you haven't received a response from a handful of contacts. Why not send them a gentle reminder email? Here's how:

- B From the Dashboard tab, click the **Email non**responders link.
- 4 Select a theme for your reminder email and click Next.
- **(5)** Your original message settings are the same, but we automatically add "Reminder" to the beginning of the subject line. Feel free to change it.



(Eve	nt Title will display here)
Vhen	Dear (Contact First Name),
Event Date and Time) do to Celencer	Here are some helpful tips for writing an effective event reminder to non-responders.
	Tell invitees why you're contacting them again. For example, you can say "Only two weeks remaining before the wine tasting."
	Next, provide a general event summary. You can repeat what you had in your invitation, or provide a fresh spin on your event. Kesp this information to the "high points" — you can go into more detail on the event homepage.
	Tell them to click on the link below to register or RSVP.
	Get more information
	Register Now!
	I can't make it
	Here, provide contact information if invitees have any questions about the event or how to register.
	Finally, thank them for their attention and response, and tell them you look forward to seeing them at your event.
	Sincerely,
	(Event Contact Name)
	(Event Contact Organization)
	(Event Contact Email) (Event Contact Phone)

C	ancel F	Finish			
D	elivery	Date			
	Important:	Emails typically begin sending within 1 hour of the time you selected.			
	Select	Status			
	0	Draft 🖲			
	0	Send Now 🗟			
	۲	Schedule for Date: 05/29/2013 Time: 7 ▼ 00 ▼ ● AM ● PM EDT			

# FOLLOWING UP continued

- 6 Edit the invitation template copy to tell your contacts why you're contacting them again. When you're ready, click Continue.
- 7 Schedule the email to be sent by choosing to send your email now, or send later. If you select **Send now**, your email will be sent within the next hour. If you select **Send later**, pick a future date and/or time to send the email (anything later than the current time).



Constant Contact<sup>®</sup>

Online Engagement Marketing tools & coaching to help small businesses and nonprofits grow.



**Email Marketing** Build relationships from the inbox that keep customers coming back.



Social Campaigns Turn Facebook "likes" and shares into real, measurable results.



**EventSpot** Control every phase of the event process from one place.



SaveLocal Create deals your way and find your next great customer.



SinglePlatform Customize your online listings and stand out to new customers.

Connect with Constant Contact. Everywhere.

